All corrections to notes on this calendar should be filed no later than noon on 05/19/08. Document filed after this time may not be reviewed prior to hearing and could result in a continuance of your case. The update to these notes will be posted in the late afternoon of the following day.

Proposed Local Rules have been posted and can be viewed by visiting http://www.sbcounty.gov/courts/pdfs/misc/proposedrules.pdf

The court welcomes your comments on these proposed rules. Please send them via E-mail to dmeyers@courts.sbcounty.gov or mail them to San Bernardino County Superior Court, 303 West Third Street, Mail Stop 240, San Bernardino, CA 92415. Comments are due by May 12, 2008. If sending comments close to the end of the comment period, please email only.

The Probate Examiners can be reached at ProbateNotes@courts.sbcounty.gov. Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. PLEASE DO NOT SEND EMAILS TO STATE THAT DOCUMENTS HAVE BEEN FILED, TO REQUEST A CONFIRMATION OF WHETHER DOCUMENTS HAVE BEEN RECEIVED, OR TO REQUEST THE CLEARING OF NOTES. No legal or procedural advice may be given.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/27/08 TIME: 9:00 DEPT: S4P

CASE #: GARSS800131

CASE NAME: IN THE MATTER RE AYNGELIQUE CASHAY-MONET DANIEL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

MARI FULLER (PET)...PRO/PER AYNGELIQUE CASHAY-MONET DANIEL(MIN)...

GENERAL INFORMATION

Temporary guardianship denied 5/1/08.

THIS CASE IS SET FOR HEARING ON

Petition for guardianship, person only, by PGM, minor (Ayngelique) 2.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. No bond person only.
- 2. Mother is incarcerated, father facing incarceration.
- 3. Need notice of hearing and proof of personal service for mother and father.
- 4. Need notice of hearing and proof of mailed service for PGF.
- 5. Due diligence filed for MGF (tabbed).
- 6. Suggest court review Confidential Screening Form (tabbed).

RECOMMENDATION

Page: 2

San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/27/08 TIME: 9:00 DEPT: S4P

CASE #: GARSS800132

CASE NAME: IN RE THE MATTER OF JAYLONIE L RICHARDS

HEARING:

Petition for Appointment of Guardian

COUNSEL:

TAMALA R HARWELL (PET)...PRO/PER

JAYLONIE L RICHARDS (MIN)...

GENERAL INFORMATION

Temporary guardianship denied 5/1/08.

THIS CASE IS SET FOR HEARING ON

Petition for guardianship, person only, by sister, minor (Jaylonie) 10.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. No bond person only.
- 2. Mother and father are deceased.
- 3. Need notice of hearing and proof of mailed service for PGPs.
- 4. Suggest court review Confidential Screening Form (tabbed).

RECOMMENDATION

Page: 3

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/27/08 TIME: 9:00 DEPT: S4P

CASE #: GARSS800141

CASE NAME: MTR RE SHALOM IIGA

HEARING:

Petition for Appointment of Guardian

COUNSEL:

SAISAMORA VAITAUTOLU (GP)...PRO/PER

SHALOM IIGA (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON

Petition for guardianship, person only, by maternal aunt, minor (Shalom) 15.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. No bond person only.
- 2. Mother and father are in Samoa.
- 3. UCCJEA shows that minor lives with MGM in New Zealand. Concern re jurisdiction. Suggest court inquire. Court may wish to appoint CI.
- 4. Need notice of hearing and proof of mailed service, air mail return receipt requested, for mother, father, and minor 12+, all of whom appear to be out of the state (or personal service if service is within state).
- 5. Need notice of hearing and proof of mailed service for MGM, PGM, and two siblings if 12+.

RECOMMENDATION

Need to clear notes.

Page: 4

San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

.....

DATE: 05/27/08 TIME: 9:00 DEPT: S4P

CASE #: SG SS04319

CASE NAME: MATTER OF ROSEMARY GARCIA

HEARING:

Petition for Appointment of Guardian

COUNSEL:

ROSA MARIA MACIAS (GP)...PRO/PER

ROSEMARY GARCIA (MIN)...
JENNIFER IRIBE (MIN)...
JOSE IRIBE (MIN)...

GENERAL INFORMATION

Guardianship, person only, of minor Rosemary Garcia granted 1/26/04. Temporary guardianship dismissed without prejudice 4/28/08, no appearance.

THIS CASE IS SET FOR HEARING ON

"Amended" petition for guardianship, person only, by MGM, minors (Jennifer) 2 and (Jose) 9 months.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. No bond person only.
- 2. This "amended" petition appears to be an attempt to obtain guardianship of two additional minors (same mother as prior minor in original guardianship).
- 3. Petitioner alleges that fathers are unknown. However, minors have a different last name than mother or other family members which may indicate that father's identity was known. Need verified supplement explaining and copy of minors' birth certificates. Issue will also apply to PGPs who are due notice.
- 4. Need notice of hearing and proof of personal service for mother.
- 5. Need notice of hearing and proof of mailed service for PGPs.

RECOMMENDATION

Need to clear notes.

Page: 5

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/27/08 TIME: 9:00 DEPT: S4P

CASE #: SG SS04571

CASE NAME: MTR OF KASHAE WILLIAMS ET AL

HEARING:

Petition for VISTATION

COUNSEL:

MARY PATTERSON (GP)...PRO/PER

KASHAE WILLIAMS (MIN)...
TAZSHANE WILLIAMS (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for visitation.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Guardianship of person only established in 2004.
- 2. Mother now petitions for visitation.
- 3. Need notice of hearing and proof of mailed service for guardian and all persons who were noticed with guardianship petition (no current list of relatives is provided).

RECOMMENDATION Need notice.

Page: 6

San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 05/27/08 TIME: 9:00 DEPT: S4P

CASE #: SG SS05601

CASE NAME: MTR OF JESSE L. GREGORY ET AL

HEARING:

Accounting Review

COUNSEL:

IRENA L STEWART-GREGORY (GE)...PRO/PER

JESSE L GREGORY JR (MIN)... KATHY B.L. GREGORY (MIN)...

GENERAL INFORMATION

Continued from 4/28/08, no appearance. Court ordered guardian to file accounting within 30 days. Clerk mailed notice. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED

- 1. Guardian of estate only granted on 12/11/06.
- 2. First accounting is due for the period 12/11/06 12/11/07. No accounting has been filed

RECOMMENDATION

When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

DATE: 05/27/08 TIME: 9:00 DEPT: S8P

CASE #: GARSS800129

CASE NAME: IN THE MATTER RE STACEY A BRUNGS

HEARING:

Petition for Appointment of Guardian

COUNSEL:

MARY HORTON-BARNES (PET)...PRO/PER

STACEY A BRUNGS (MIN)...

GENERAL INFORMATION

Temporary guardianship granted 5/1/08.

THIS CASE IS SET FOR HEARING ON

Petition for guardianship, person only, by non-relative neighbor, minor (Stacey) 13.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. No bond person only.
- 2. Need DCS report petitioner is a non-relative.
- 3. Mother is incarcerated. Father is deceased.
- 4. Mother signed nomination, consent, and notice waiver.
- 5. Need notice of hearing and proof of personal service for minor 12+.
- 6. Need notice of hearing and proof of mailed service for PGPs, three siblings 12+ (Joseph, Jennifer, and David).

RECOMMENDATION

Need to clear notes.

Page: 2

San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE Judge Wilfred J. Schneider

DATE: 05/27/08 TIME: 1:30 DEPT: S8P

CASE #: GARSS700289

CASE NAME: MTR RE CLIFTON MORAN

HEARING:

Hearing Re: ORDER TO SHOW CAUSE RE: FAILURE TO APPEAR.

COUNSEL:

ZENOBIA COX (GP)...PRO/PER

CILFTON E MORAN (MIN)...

GENERAL INFORMATION

Temporary orders granted on 11/8/07

Continued from 12/3/07 and 12/31/07 at request of DCS.

Last continued from 1/28/08. No appearance and nothing new filed.

Continued from 02/25/08 at request of DCS. Nothing new filed.

Continued from 03/24/08 at request of Court investigator. Nothing new filed.

Continued from 4/28/08. No appearance. Court set OSC re failure to appear. Clerk mailed notice. Nothing new filed. Notes below are re underlying petition.

THIS CASE IS SET FOR HEARING ON **OSC re failure to appear** (on underlying Petition for Guardianship, person only, by non-relative, minor 16)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Need to file proof of personal service on mother and father or due diligence declaration(s).
- 2. Need to file proof of mailed service on DCS, MGPs, PGPs and siblings 12 years and older or due diligence declaration.
- 3. Court may wish to review Confidential Screening form (tabbed).
- 4. Need DCS report as petitioner is a non-relative.

RECOMMENDATION

Need notice and DCS report.

Page: 1

San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE BRIAN D SAUNDERS

DATE: 05/27/08 TIME: 1:30 DEPT: S10P

CASE #: SG SS05090

CASE NAME: MTR RE ALEXIS VALDIVIA ET AL

HEARING:

Order to Show Cause re: VISTATION filed by FALLON GONZALES,

CHARLES GREER.

COUNSEL:

ESTER GONZALEZ (GP)...CRAIG G COTE

ALEXIS VALDIVIA (MIN)...
MATTHEW GREER (MIN)...
JAMES GREER (MIN)...

FALLON GONZALES (MOT)...PRO/PER

CHARLES GREER (PRO/PER)

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON OSC re visitation.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Mother and father filed OSC re modification/visitation on Family Court forms.
- 2. Need notice of hearing and proof of mailed service for guardian and all family members who received notice of original guardianship petition (a current relative list is not provided).

RECOMMENDATION

San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 05/27/08 TIME: 8:30 DEPT: S11P

CASE #: GARSS700223

CASE NAME: MATTER RE GABRIEL RIVAS ET AL

HEARING:

Hearing Re: PTN FOR RECONSIDERATION OF TAKING HRNG OFF CAL.

COUNSEL:

REISCHELLE D CALDERA (GP)...PRO/PER

ADAM D ESPINOZA (GP)...PRO/PER

GABRIEL RIVAS (MIN)...

ANGEL JOSEPH GONZALEZ (MIN)... LAWRENCE DANIEL GARCIA (MIN)...

GENERAL INFORMATION

At 10/9/07 hearing on guardianship petition, no appearance and court took matter off calendar.

At 11/13/07 hearing on ex pate petition re reconsideration of taking hearing off calendar, no appearance and that matter was taken off calendar.

At 12/3/07 hearing on ex pate petition re reconsideration of taking hearing off calendar, court found no proper notice and matter was trailed for one day.

At 12/4/07 hearing on ex pate petition re reconsideration of taking hearing off calendar, request granted and guardianship petition was rescheduled for this date.

Continued from 01-07-08 and 2/25/08. On 1/7/08, temporary letters were issued to petitioners. Court also referred matter to Court Investigator for investigation and report.

At 4/21/08 hearing, no appearance and the court took the matter off calendar. On 4/28/08 the court granted petitioners' ex parte petition for reconsideration of taking hearing off calendar. The guardianship petition was reset for 5/27/08. Notes below are for the underlying guardianship petition.

THIS CASE IS SET FOR HEARING ON

Petition for guardianship, person only, by maternal aunt and her fiancé, minors 12, 6, 3.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. No bond person only.
- 2. Mother and father (3) are incarcerated.
- 3. Father (2) is unknown not listed on birth certificate (copy provided). However, a date of birth is listed for father which may indicate that identity is known. Suggest court inquire and require notice if known.
- 4. One petitioner (aunt's fiancé) is a non-relative per Pr.C. 1513(g). Need DCS report.
- 5. Need notice of hearing and proof of personal service for mother, fathers (1) and (3), and minor 12+.
- 6. Need notice of hearing and proof of mailed service for MGPs (1), MGM (2), PGPs (3), and MGF (3).
- 7. Court Investigator's report is filed (recommendation tabbed). CI notes that mother has not been able to be reached for an interview after several attempts.
- 8. Objection to guardianship filed my mother on 01-09-08 indicating improper service. Mother also indicates she is out of incarceration and wants her children back.

RECOMMENDATION

Need to clear notes and then court's discretion.

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

.....

DATE: 05/27/08 TIME: 8:30 DEPT: S11P

CASE #: GARSS800090

CASE NAME: IN MATTER RE: ERIK ROBERT RUIZ

HEARING:

Petition for Appointment of Guardian

COUNSEL:

JANET LOPEZ (GP)...PRO/PER DAVID LOPEZ (GP)...PRO/PER

ERIK ROBERT RUIZ (MIN)...

ROSA M RUIZ (PET)...PRO/PER

No file available for review.

Page: 3

San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 05/27/08 TIME: 8:30 DEPT: S11P

CASE #: GARSS800123

CASE NAME: MTR RE SIMEON PERSEPHANI STERLING

HEARING:

Petition for Appointment of Guardian

COUNSEL:

SHELLY E EMBRY (GP)...PRO/PER SIMEON PERSEPHANI STERLING (MIN)...

GENERAL INFORMATION

Temporary guardianship granted 4/21/08.

THIS CASE IS SET FOR HEARING ON

Petition for guardianship, person only, by MGM, minor (Simeon) 1.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. No bond person only.
- 2. Mother is incarcerated, signed nomination, consent, and notice waiver.
- 3. Due diligence filed for father (tabbed). JTD.
- 4. Need notice of hearing and proof of mailed service for PGM, MGF.

RECOMMENDATION

Page: 4

San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

.-----

DATE: 05/27/08 TIME: 8:30 DEPT: S11P

CASE #: GARSS800140

CASE NAME: MTR RE ELIZABETH BRONSON ET AL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

DOROTHY BRONSON (GP)...PRO/PER

ELIZABETH BRONSON (MIN)...
RYAN BRONSON (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON

Petition for guardianship, person only, by PGM, minors (Elizabeth) 10 and (Ryan) 9.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. No bond person only.
- 2. Need notice of hearing and proof of personal service form other and father.
- 3. Suggest court review Confidential Screening Form (tabbed).

RECOMMENDATION